

SECURITIES TRANSFER INSTRUCTIONS

Thank you for your interest in making a gift of securities to a fund at the Foundation for Appalachian Ohio. Please find instructions below.

DONOR INFORMATION

Donor Name and Address:

Name of Broker or Bank:

FAO CUSTODIAN BANK INFORMATION – TO PROVIDE TO YOUR BROKER

Deliver to:

Charles Schwab
PO Box 628290
Orlando, FL 32862

DTC #:

0164

Code:

40

Receiving Account:

Foundation for Appalachian Ohio [FAO]
4874-1927

FAO Tax ID:

31-1620483

Name of Security Donation:

Number of Shares:

This gift is securities for:

[name of fund or purpose of gift]

DTC transfers of securities are received anonymously. In order to track the gift's arrival and ensure that it is credited properly, please forward a copy of this form to Phyllis Moody, FAO Controller, at pmoody@ffao.org or by fax to 740.753.3333.